

CONNECTICUT
AMERICA
Saves\$ 
START SMALL. THINK BIG.



**FINANCIAL LITERACY
WORKSHOPS FOR
YOUR ORGANIZATION**

Available from the 
Connecticut Saves Campaign





The Connecticut Saves Campaign welcomes opportunities to partner with your business, school or organization in providing financial education. Take a look at our workshop offerings. Complete the attached form and return to let us know about your interest and specific needs.



Pay Yourself First

This introductory workshop helps participants identify ways they can save money and introduces savings options that they can use to save toward their goals.

*Target Audience: Teens, also Young Adults (ages 18 – 25) Minimum of 10 participants suggested
Duration: 60 – 120 minutes*

Making Change

Participants will learn how they can be more in control of their money to move closer to their financial goals. Setting priorities, tracking spending and developing a spending plan, and dealing with credit are discussed.

*Target Audience: Teens, Young Adults (ages 18 – 25), Adults, especially people living on limited incomes and/or facing financial challenges
Minimum of 10 participants suggested
Duration: 60 -- 120 minutes*

Financial Checkup

Participants in this workshop review their financial practices, identify areas they wish to focus on in the future and identify the step they will take to move closer to their goals.

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*Target Audience: Young Adults (ages 18-25), Adults
Minimum of 10 participants suggested
Duration: 45-- 120 minutes*

Welcome to the Real World, Connecticut Edition

Teens and young adults imagine their futures as young working adults making financial and lifestyle decisions as they focus on living within their incomes and deal with an unexpected event in this active learning simulation.

*Target Audience: Teens, Young Adults (ages 18 – 25)
Minimum of 10 participants suggested
Duration: 60 -- 120 minutes*

Debt Management and Credit Repair

Participants will learn why good credit is important; how to get a free copy of their credit report and how to review it and check for errors; how to manage debt and learn some simple budgeting tips; how to repair credit and avoid credit repair scams.

*Target Audience: Parents of children ages 4 to 18
Minimum of 10 participants suggested
Duration: 60 – 120 minutes*

Parents, Kids, and Money

In this workshop designed for parents, we'll discuss the importance of financial literacy for youth, how children learn about money and identify opportunities for parents to teach their children about money.

*Target Audience: Parents of children ages 4 to 18
Minimum of 10 participants suggested
Duration: 60 -- 120 minutes*

Stretching Your Food Dollars

Making wise decisions about food purchasing will be the focus of this workshop. Planning, using a food budget, wise shopping strategies, and how technology can help in this effort will be discussed.

Target Audience: Adults

Minimum of 10 participants suggested

Duration: 60 -- 120 minutes

How to Be an Informed Investor

This workshop will inform participants as to what they should do prior to investing and how to avoid common investment fraud and scams.

Target Audience: Teens, Young Adults (ages 18 – 25)

Minimum of 10 participants suggested

Duration: 60 -- 120 minutes

Choosing a Financial Planner

In this workshop, participants will learn important tips on selecting the right person to handle their finances, what to expect from an investment advisor, understand the importance of checking the licensing status of an investment professional and find out how to protect yourself from investment scams and fraud.

Target Audience: Teens, Young Adults (ages 18 – 25)

Minimum of 10 participants suggested

Duration: 60 -- 120 minutes

Invest in Yourself: Building Wealth to Meet Your Life Goals

Participants will identify the building blocks necessary for planning, accumulating,, protecting, enjoying and transferring wealth which will allow them to establish a sound and secure financial life.

Target Audience: Teens, Young Adults (ages 18 – 25)

Minimum of 10 participants suggested

Duration: 90 – 120 minutes

Own Your Home: The Keys and Steps Toward Home Ownership

This workshop will help participants determine if they are ready to buy a home, and takes them through the steps necessary to make their dream of homeownership a reality.

Target Audience: Teens, Young Adults (ages 18 – 25)

Minimum of 10 participants suggested

Duration: 90 – 120 minutes

Coming Soon!

Watch for More Information about a New Interactive Learning Activity to Debut in Early 2017!



Request Form for Connecticut Saves Partner Workshop

Please complete the form below and send to the Connecticut Saves Campaign Coordinator Faye Griffiths-Smith via e-mail at faye.griffiths-smith@uconn.edu or fax to Faye at 203.407.3176. Questions? Call 203.407.3160.

Name of Workshop Requested:	
Date for Workshop:	Time of Workshop:
Target Audience for Workshop:	Anticipated Size of Audience:
Your Goals for the Workshop:	
Specific Content You Would Like Addressed:	
Location for Potential Workshop <i>(Include Building Name, Street Address, City/Town)</i>	
Describe room layout/set up.:	
Audio Visual and Other Equipment Available for Use by Presenter:	
<p>1. ANTICIPATED AUDIENCE I/my organization will publicize the program to the public and other organizations. <input type="checkbox"/> Yes <input type="checkbox"/> No OR The workshop would be for a group that meets regularly and can meet the minimum number of participants required for the workshop. <input type="checkbox"/> Yes <input type="checkbox"/> No</p>	
<p>2. PRE-REGISTRATION I/my organization will handle pre-registration of program participants and let the workshop presenter and Connecticut Saves Campaign Coordinator know at least two full business days prior to the scheduled event how many people have registered. <input type="checkbox"/> Yes <input type="checkbox"/> No</p>	
<p>3. LOGISTICAL DETAILS Please provide any details that would be helpful for a potential workshop presenter to know such as: <input type="checkbox"/> directions to workshop site, <input type="checkbox"/> parking information, reception desk, need for personal identification such as driver's license or other information. <input type="checkbox"/> room location and how to find it, <input type="checkbox"/> any other details</p>	

Background Information from Organization Requesting Workshop

Name		Title	
Organization		E-Mail Address	
Mailing Address		Phone Number	
City, State, Zip		Website Address	