

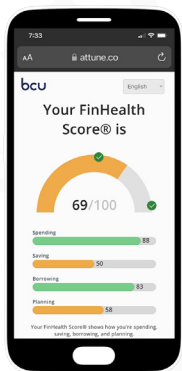


Financial well-being that works for your workers

A recent survey by the Financial Health Network found that 67% of Americans are not financially healthy. But you can help change that by partnering with **Life. Money. You.**[®] **Program** to empower your employees with customized tools and resources they need to improve their financial well-being. You'll have full access to our program that has been crafted from years of experience providing financial well-being for America's best companies.

Tailored Tools

Every employee is in a unique financial situation and our personalized tools are tailored to fit individual needs and set them up for financial success.



Financial Checkup

Individual FinHealth Score[®] based on answers to eight simple questions

Goal Consultants

One-on-one financial assistance over the phone, online, or in-person

Financial Learning Center

Personalized articles, videos, courses and tools that are also available to non-members





Custom Content

Podcast, live events, workshops & challenges to meet multiple financial needs

Healthy Employees

- Reduce financial stress
- Supply tailored tools to fit individual employee needs
- Measurable, sustained behavior change
- Add value to employees, improve retention
- Build morale by showing interest in employees' financial well-being

Optimal Interaction

-  **Web and mobile accessible**
-  **Personalized support**
-  **Actionable and easy next steps**
-  **Gamified learning experience**

"I just wanted to thank you for all of your help. I am using the template you gave me to get things back on track. You really went above and beyond for me by doing this and I am very grateful for your time and patience with me. I'm in a good place and feel like I am heading down the right path financially. Thank you, Katlyn!"

– Amber J.

